

Texas State History Museum Foundation
Declaration of Support

To help inspire future generations, I/we have made provisions for a gift to the Texas State History Museum Foundation to benefit the Bullock Texas State History Museum in my/our estate plan.

Donor(s) Information:

Name: _____
Title First Middle Last Suffix

Name: _____
Title First Middle Last Suffix

Address: _____

City: _____ State: _____ Zip Code: _____

Preferred Phone: (____) _____ Email Address: _____

Gift Information

- Bequest
 - dollar amount
 - stock or property
 - percentage bequest
 - residuary bequest
- Life Insurance Policy
- IRA/Retirement Plan Beneficiary
- Other _____

- Estimated value (optional response) _____

Recognition:

Texas Legacy Society: Donors of Planned Gifts will have their names listed in print and electronic materials on the roster of the Texas Legacy Society. My/our recognition preference is:

- Include my/our name(s) as _____
- I/We prefer to be listed as "Anonymous"

Endowment Donor Wall: Donors of Planned Gifts estimated to be \$100,000 or more will be recognized on the Endowment Charter Donor Wall. If applicable, this form signifies my/our intention to keep in force in my/our estate plans an unrestricted / restricted (circle one) gift of approx. \$ _____ to benefit of the Bullock Museum. If restricted, my gift will be used for _____.

Understanding that my/our gift intention is completely revocable, I/we will inform you should I/we change our intent or should the dollar value of my/our estate's potential donation significantly increase or decrease.

Donor(s) Signature(s):

Signature: _____ Date: _____

Signature: _____ Date: _____

If you would like to discuss a gift, please contact Jacqui Schraad, Executive Director, at 512-320-8204 or Jacqui.schraad@tshmf.org. As with any decision involving your assets, we urge you to seek the advice of your professional legal, tax, and/or financial planning advisor(s) when considering a gift to the TSHMF. All restricted gifts are subject to approval by the TSHMF Board of Trustees.